### EXHIBIT 3

# UNREDACTED VERSION OF DOCUMENT SOUGHT TO BE SEALED

EXHIBIT 3

## United States District Court Northern District of California, San Francisco Division Civil Action No. 3:17-CV-00939-WHA

#### **WAYMO LLC**

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UBER TECHNOLOGIES, INC.; OTTOMOTTO LLC; OTTO TRUCKING LLC

Expert Report of Michael J. Wagner August 24, 2017

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21. In August 2016, Uber acquired Ottomotto, which at the time had over 90 employees.<sup>36</sup> After the acquisition, Uber retired the Otto name and integrated all of its self-driving efforts under its Advanced Technologies Group.<sup>37</sup>

#### 4. Otto Trucking LLC

- 22. Otto Trucking LLC is a limited liability company with its principal place of business located at 737 Harrison Street, San Francisco, CA.<sup>38</sup>
- 23. Anthony Levandowski and Lior Ron founded Otto Trucking on February 1, 2016.<sup>39</sup> As explained by Lior Ron, "Otto Trucking is basically a legal holding entity. It doesn't have any IP; it doesn't have any R&D activities; doesn't have any employees; doesn't have any ongoing activity of any sort." Cameron Poetzscher, Uber's Vice President of Corporate Development, stated that "Otto Trucking is largely just an LLC" and "just an entity with ... very little, if any, operations or employees."
- 24. However, as Mr. Poetzscher also explained, Otto Trucking LLC has a "contract with Uber or one of its affiliates to be acquired by Uber." Uber's option period to acquire Otto Trucking opens on August 31, 2017, and closes on November 30, 2017. If Uber does not acquire Otto Trucking during that period, Uber will be obligated to (i) become a 50% owner in Otto Trucking and (ii) to license Uber's self-driving technology (including all trade secrets) exclusively to Otto Trucking (even vis-à-vis Uber) for use in the commercialization of self-driving trucks. 44

<sup>&</sup>lt;sup>36</sup> Uber, "Rethinking Transportation," August 18, 2016, <a href="https://newsroom.uber.com/rethinking-transportation/">https://newsroom.uber.com/rethinking-transportation/</a>, accessed August 16, 2017. [2.14]

Uber, "The Future of Trucking," <a href="https://www.uber.com/info/atg/truck/">https://www.uber.com/info/atg/truck/</a>, accessed August 16, 2017. [2.13]

First Amended Complaint, ¶ 15, p. 6. [2.1]

<sup>&</sup>lt;sup>39</sup> First Amended Complaint, ¶ 49, p. 12. [2.1]

<sup>&</sup>lt;sup>40</sup> Deposition of Lior Ron, April 19, 2017, p. 13. [2.18]

<sup>&</sup>lt;sup>41</sup> Deposition of Cameron Poetzscher, June 19, 2017, pp. 292, 370. [2.19]

<sup>&</sup>lt;sup>42</sup> Deposition of Cameron Poetzscher, June 19, 2017, p. 370. [2.19]

<sup>&</sup>lt;sup>43</sup> Plaintiff's First Supplemental Objections and Responses to Otto Trucking, LLC's First Set of Interrogatories (Nos. 1-14), p. 126. [7.7]

Plaintiff's First Supplemental Objections and Responses to Otto Trucking, LLC's First Set of Interrogatories (Nos. 1-14), pp. 126-127. [7.7]